

# COMMUNITY RESOURCES FOR SENIORS

Best Practices in FCN Referrals

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# PRINCIPLES OF RESOURCE IDENTIFICATION

1. Know the older adult
2. Know the system
3. Know and match resources to the older adult

# ASSESSMENT: PHYSICAL NEEDS FOR WHICH RESOURCES ARE REQUIRED

## ✘ Impairments

### + ADLs (Activities of Daily Living)

- ✘ Dressing/grooming/bathing/ambulation/transferring/toileting
- ✘ Observe appearance/body odors/unsteady gait?

### + IADLs (Instrumental Activities of Daily Living)

- ✘ Housekeeping/laundry/meds/shopping/transportation/meal preparation/finances/telephoning
- ✘ Observe cleanliness of home/check refrigerator (very little food or moldy food?)

### + Sensory: vision/hearing: Affects safety?

## ✘ Environmental assessment (safety concerns)

# PHYSICAL NEEDS FOR WHICH RESOURCES ARE REQUIRED

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## ✘ Acute conditions

+ Many present with atypical symptoms: (Know the OLDER adult.)

✘ UTIs—Falls; sudden onset of or increased confusion

✘ MIs—SOB, nausea (minimal pain), behavior change/increased confusion, weakness

+ Prevention of hospitalizations

✘ Assessment with a geriatric prospective

✘ Teaching/health education

✘ Recognizing the need for skilled intervention

+ Help with discharge planning

# PHYSICAL NEEDS FOR WHICH RESOURCES ARE REQUIRED

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## × Chronic conditions

- + HTN: “the silent killer”
- + Heart conditions (e.g., arrhythmias)
- + Diabetes: (open area that doesn’t heal; frequent UTIs)

## × Medications/Polypharmacy?

- + = taking more than 5 meds
- + Increases risk for adverse reactions
- + Elderly average 4-5 Rxs + 2 OTCs

# EMOTIONAL/PSYCHOLOGICAL NEEDS

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## ✘ Support system

- + Is the OA's support system adequate?
- + Caregiver stress

## ✘ Depression and dementia

- + Dementia: reversible causes (delirium)?
  - ✘ Infected?
  - ✘ Impacted?
  - ✘ Infarcted?
- ✘ The two can have some similarities
  - ✘ Do you know differences?

# Emotional/Psychological resources/referrals

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- ✘ Know how to distinguish between dementia and the pseudo-dementia of depression:
  - + Does he/she complain of forgetfulness?
  - + Rapid or gradual mental decline?
  - + Oriented x 3?
  - + Difficulty concentrating?
  - + Loss of interest in personal care?
  - + Somatic complaints?

# EMOTIONAL/PSYCHOLOGICAL NEEDS-2

- ✘ Loneliness/loss of hope
- ✘ Grief and losses
  - + Is the grief abnormally prolonged?
- ✘ Powerlessness
- ✘ Loss of meaning to life
- ✘ Depression
  - + Do you do a quick screen?



# Socioeconomic Needs

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- ✘ Adequate finances for drugs (omits to fill/refill?  
Reduces dose?)
- ✘ Health insurance:
  - + Can they afford a Medigap policy?
- ✘ Adequate heat?
  - + Older adults can suffer hypothermia from prolonged exposure to 65 degrees.
- ✘ Adequate/nutritious food?
  - + Try to check cupboards, refrigerator

# Spiritual Needs

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- ✘ Spiritual supports/ Connectedness
- ✘ Beliefs that give meaning and purpose to life
- ✘ Sources of strength and hope
- ✘ Which faith practices are they still involved with?
- ✘ Impact of illness and aging on religious practices

# PLANNING & IMPLEMENTATION:

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General resources: These can direct you to appropriate resources of all types:

- ✘ Senior LinkAge Line: 1-800-333-2433  
([www.minnesotahelp.info](http://www.minnesotahelp.info))
- ✘ United Way: Dial 2-1-1 (formerly First Call for Help)
- ✘ Care Navigator Line: 651-635-9173 or 1-800-261-0879
  - + A service of Allina Home and Community Services
  - + Use is NOT restricted to patients of Allina clinics
- ✘ Health info: [www.healthfinder.gov](http://www.healthfinder.gov)

# PHYSICAL RESOURCES/REFERRALS

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- ✘ Acute Conditions/Prevention of Hospitalization
  - + Skilled nursing at home by a Medicare-certified Home Health Agency
    - ✘ Skilled nursing at home can provide observation/assessment of unstable/acute conditions.
    - ✘ (Some are Medicare-certified, some not.)
    - ✘ If Medicare-certified, can provide skilled services under the Medicare Home Health benefit.

Do you know the criteria for coverage?

# PHYSICAL RESOURCES/REFERRALS

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- ✘ Unsteady gait/safety issues/fall risk

- + Physical Therapy referral?

- ✘ The Medicare Home Health benefit can include physical therapy for change in gait/falls/need for assistive device (AD) for ambulation

- + Emergency alert systems:

- ✘ Pendant-types
    - ✘ Electronic sensing types: require wireless internet

- ✘ Environmental Issues

- + Do they need housekeeping help to keep their home safe for ambulation and sanitary?

# PHYSICAL RESOURCES/REFERRALS

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## ✘ ADL/IADL assistance

- + Bathing assistance (usually just short term) can be included under Medicare HH benefit when skilled services are being delivered.
- + Most of these services will be private pay
- + Refer to Home health agency of older adult's choice
  - ✘ Have in mind some names of HH agencies you are comfortable with from which they can choose.
- + Some Medicare-certified agencies do not provide private pay services

# PHYSICAL RESOURCES/REFERRALS

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## ✘ Chore and companion services:

- + Home Health agencies
- + Check NOAH Housekeeping tip sheet
- + Check NOAH county resource sheets
- + Check NOAH respite resource sheets (by county) for in-home respite services

## ✘ Meal/nutrition assistance:

- + Meals on wheels: Metro #: 612-623-3363

# PHYSICAL RESOURCES/REFERRALS

- ✘ Transportation Assistance

  - + Metro Mobility: 651-602-1111

- ✘ Energy Assistance

  - + See resource sheet handout

  - + Senior LinkAge line—1-800-333-2433



# PHYSICAL RESOURCES/REFERRALS

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- ✘ Vision and Hearing Impairment:
  - + Vision Loss Resources: 651-224-7662
- ✘ Management of chronic diseases
  - + FCN role in management is more than taking BPs etc.
    - ✘ Teaching
    - ✘ Follow-up on BPs—seeing MD regularly for management?
    - ✘ Ditto for diabetes management
  - + Is referral to physician indicated?
    - ✘ Essential to work within their insurance system (Know the System)

# MEDICARE ALPHABET SOUP (A, B,C, D)

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- ✘ Med A: Hospital/LTC/Home care/Hospice
  - + No additional premium if qualified
  - + DOES NOT PAY EVERYTHING!
  - + Medi-gap insurances—monthly premium
- ✘ Med B: Physician services/Outpatient services/ambulance services/DME
  - + Monthly premium—deducted from SS check
  - + Deductibles
  - + Co-insurance/co-pay (20%)
  - + NEW! Many preventive services coverable in 2011 (e.g., annual wellness visit)

# MEDICARE ALPHABET SOUP (A, B,C, D)-2

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## ✘ Med C: Medicare Advantage Plans

- + The beneficiary turns over Medicare benefits to this type of plan which then administers Medicare benefits (Medicare pays the plan to take care of the beneficiary.)
- + Coverage includes Medicare parts A and B
- + HMOs and PPOs
- + Most charge a monthly premium in addition to part B premium
- + Some have additional benefits (dental, vision)
- + Some include Med D—drugs
- + Work within a network of clinics.

# MEDICARE ADVANTAGE PLANS

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## ✘ Examples:

- ✘ UCare
- ✘ Humana
- ✘ Medica (Prime Solution)
- ✘ Blue Cross (MedicareBlue PPO)
- ✘ (Health Partners discontinued its MA plan?)

## ✘ Enrollment periods apply

- ✘ NEW: January 1, 2011 through February 14, 2011: Medicare Advantage Plan disenrollment period
- ✘ Annual election period changes: October 15, 2011 thru December 7, 2011 (for changes in plan year 2012)

# MED D: PRESCRIPTION COVERAGE

- ✘ This is a fairly new Medicare program
- ✘ Many plans
- ✘ “Donut hole” has been a problem for many
- ✘ With Affordable Care Act (Health Reform), effect of donut hole is being reduced by:
  - + Rebate check of \$250 in 2010
  - + Discounts on medications starting 2011

# EMOTIONAL/PSYCHOLOGICAL RESOURCES/REFERRALS

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Is the older adult isolated/needs socialization and/or the caregiver needs a break?

- ✘ Recommend respite services:
  - + The Gathering (intermittent—2x/month)
    - ✘ 651-414-5291: [cklaver@lyngblomsten.org](mailto:cklaver@lyngblomsten.org).
    - ✘ 763-422-6960 for Anoka County
- ✘ Many caregiver resources at [www.fcnntc.org](http://www.fcnntc.org);  
NOAH link; Resources for Caregivers

# SOCIO-ECONOMIC RESOURCES/REFERRALS

What if your parishioner cannot afford to pay for services?

Where do you start?

Start with a Long Term Care Consultation

A public health nurse and/or social worker make(s) an in-home assessment visit to determine needs and eligibility

# LONG TERM CARE CONSULTATIONS:

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- ✘ Provide information regarding community resources and county, state, and federal programs.
- ✘ Offer short term service planning to help individuals and families develop a plan of care.
- ✘ Offer ongoing care management.
- ✘ Offer assistance with applying for public benefits.
- ✘ Help with access to waiver and Medical Assistance home care services for income-qualified individuals.



# LONG TERM CARE CONSULTATIONS:

To request an LTCC assessment, call

- ✘ Hennepin County: 612-348-4500
- ✘ Ramsey County: 651-266-3613
- ✘ Other counties: go to [www.fcnnctc.org](http://www.fcnnctc.org) and click on the NOAH link to access Resource sheets by County (9 metro counties).
- ✘ Older adult and/or caregiver should have financial information available at time of assessment visit.

# OTHER RESOURCES FOR INCOME-QUALIFIED ELDERS:

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- ✘ Prescription Assistance:
  - + Rx Connect (State's Prescription Drug Assistance Program): Call the Senior Linkage Line: 1-800-333-2433

# SPIRITUAL RESOURCES

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- ✘ Devotional materials produced by specific denominations/religions
- ✘ Care Notes: [www.carenotes.com](http://www.carenotes.com)
- ✘ Lay visitors/BeFrienders/Steven Ministers
- ✘ Facilitate clergy visits

# NEED TO CONSULT WITH SOMEONE?

- ✘ Join the List Serve at [www.fcnntc.org](http://www.fcnntc.org)
  - + Look for “Join the List Serve” at the top of the web page.
  - + Here is an opportunity to ask your fellow FCNs questions that are stumping you, or on which you’d like advice.